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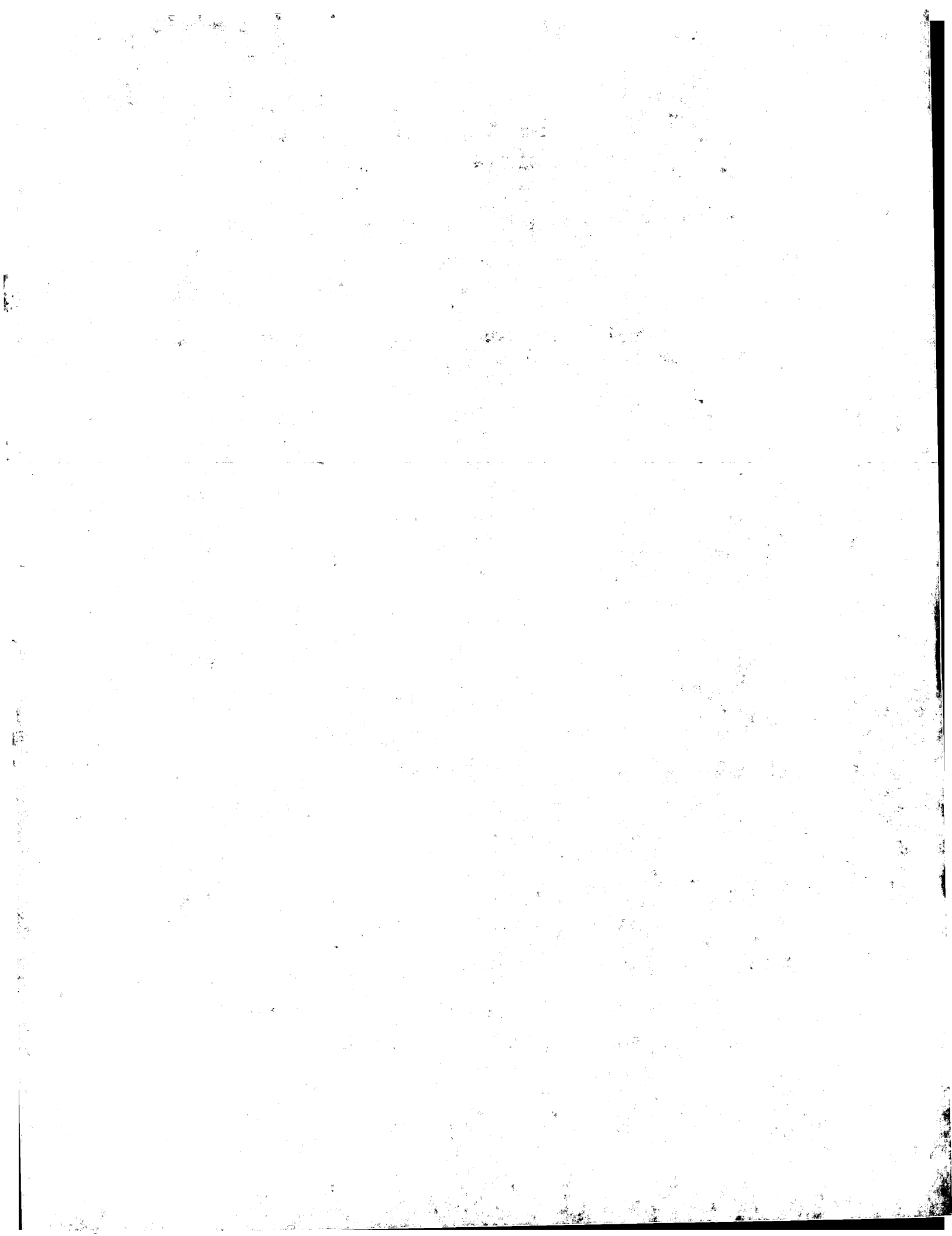
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(54) Abstract Title

Feature interaction resolution using fuzzy rules

(57) An architecture of multiple agents is provided, based on a negotiating agents' approach to resolving feature interactions. An event-based model is used to detect feature interaction, and fuzzy constraints are applied to the policies that describe the system. A mechanism is established by which the user may add rules or provide the system with parameters that affect the outcome of any conflict that may occur, thereby giving real control over the conflict to the end user.

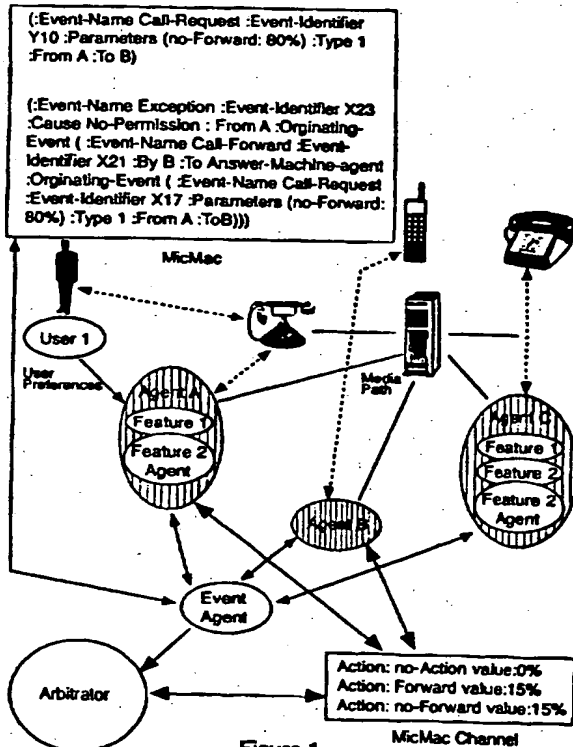


Figure 1

At least one drawing originally filed was informal and the print reproduced here is taken from a later filed formal copy.

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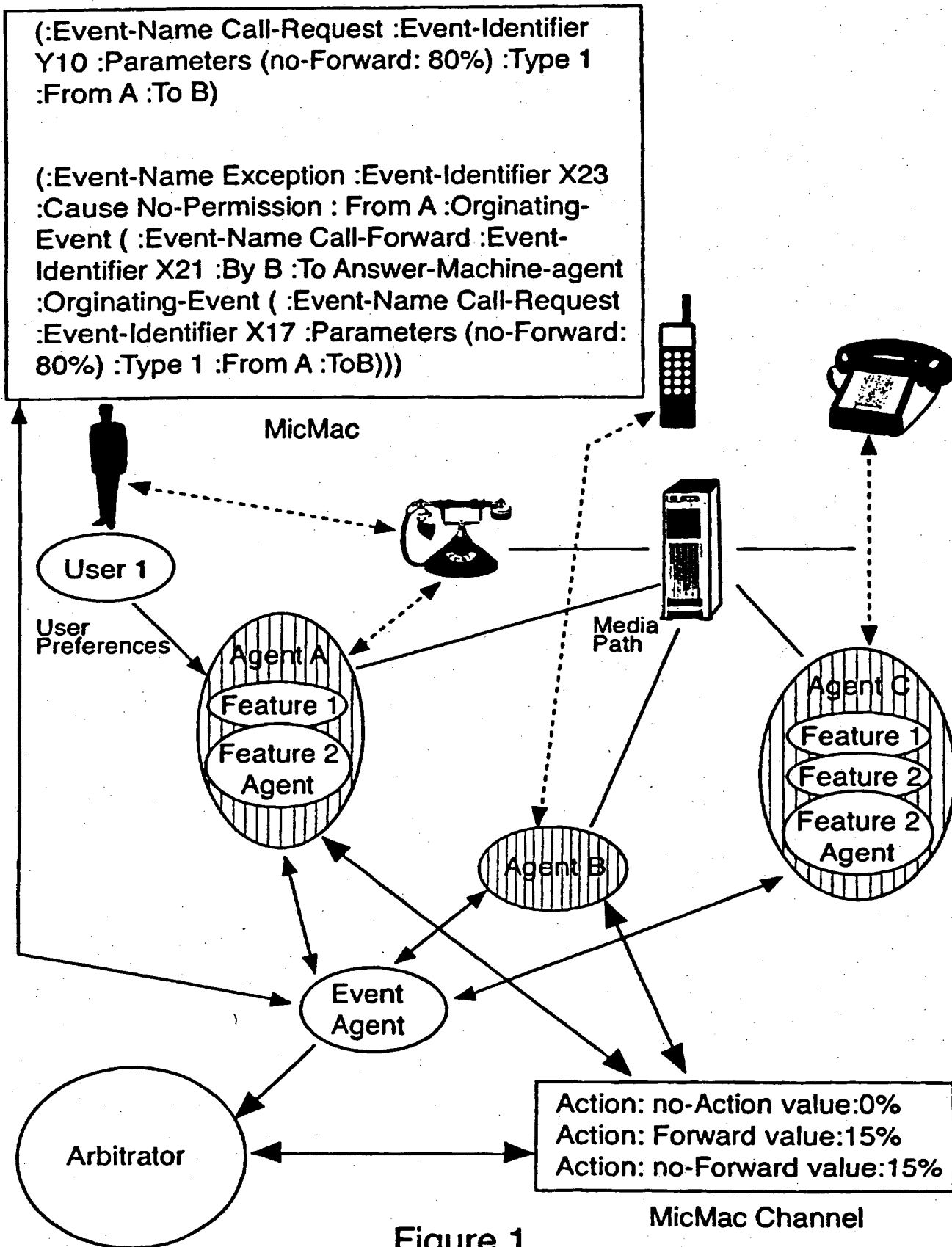


Figure 2

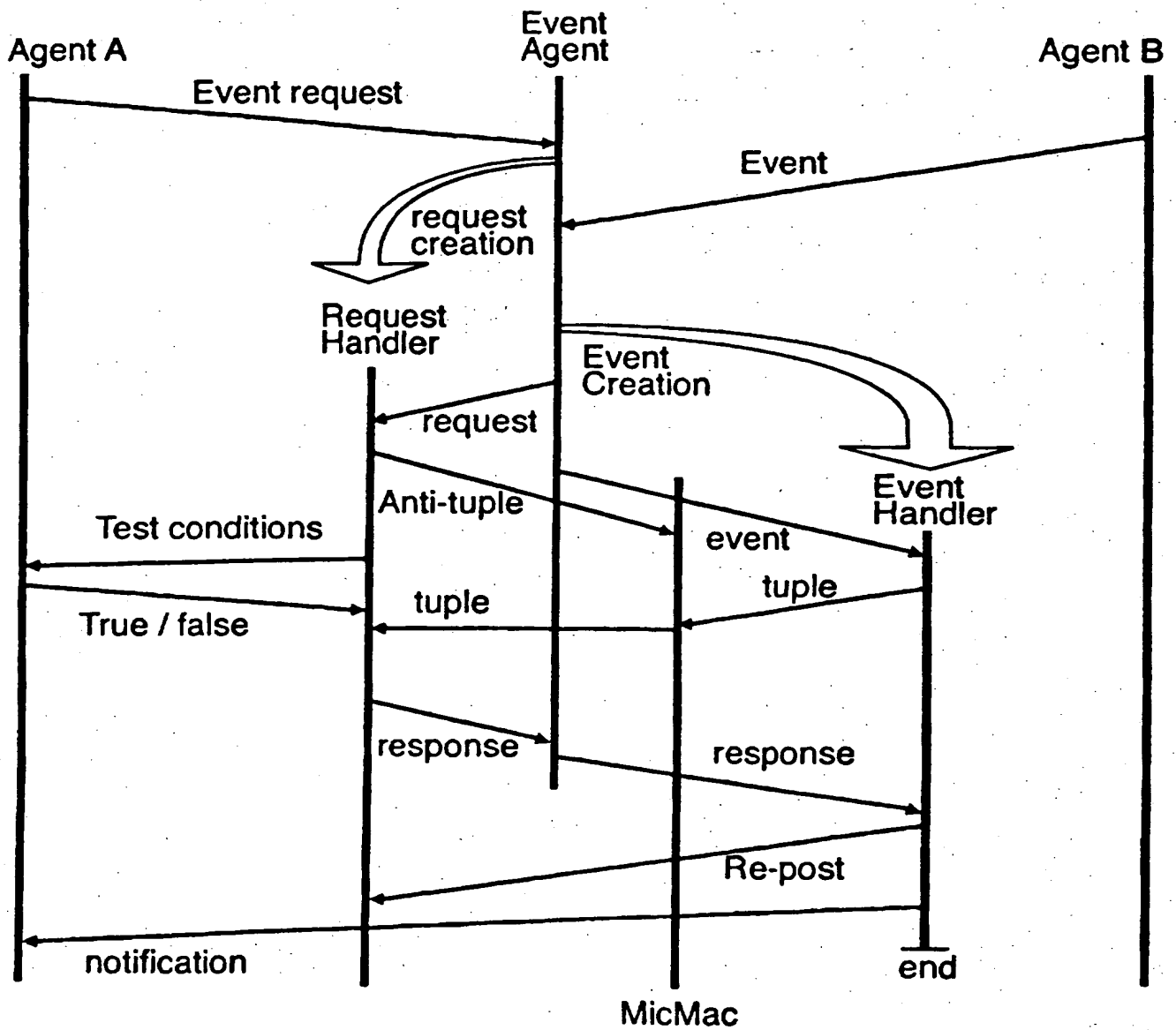


Figure 3

**Rule Strengths of Selected Rules for
the Sprinkler Control System**

Air Temperature = 92° F, Soil Moisture = 11%

	Rule Strengths
"If temperature is hot (46) AND soil is dry (25), then water duration is long"	.25
"If temperature is warm (2) AND soil is moist (75), then water duration is medium"	.2
"If temperature is warm (2) AND soil is dry (25), then water duration is long"	.2
"If temperature is hot (46) AND soil is moist (75), then water duration is medium"	.46

Figure 3A

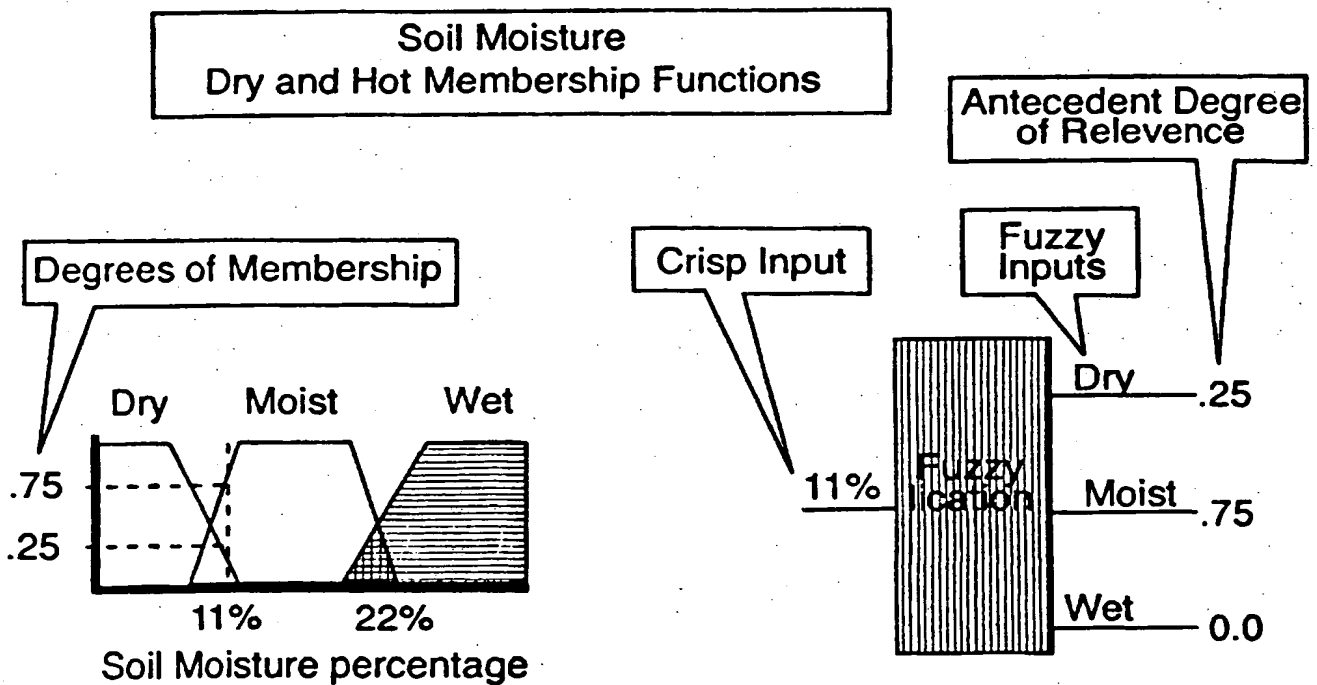
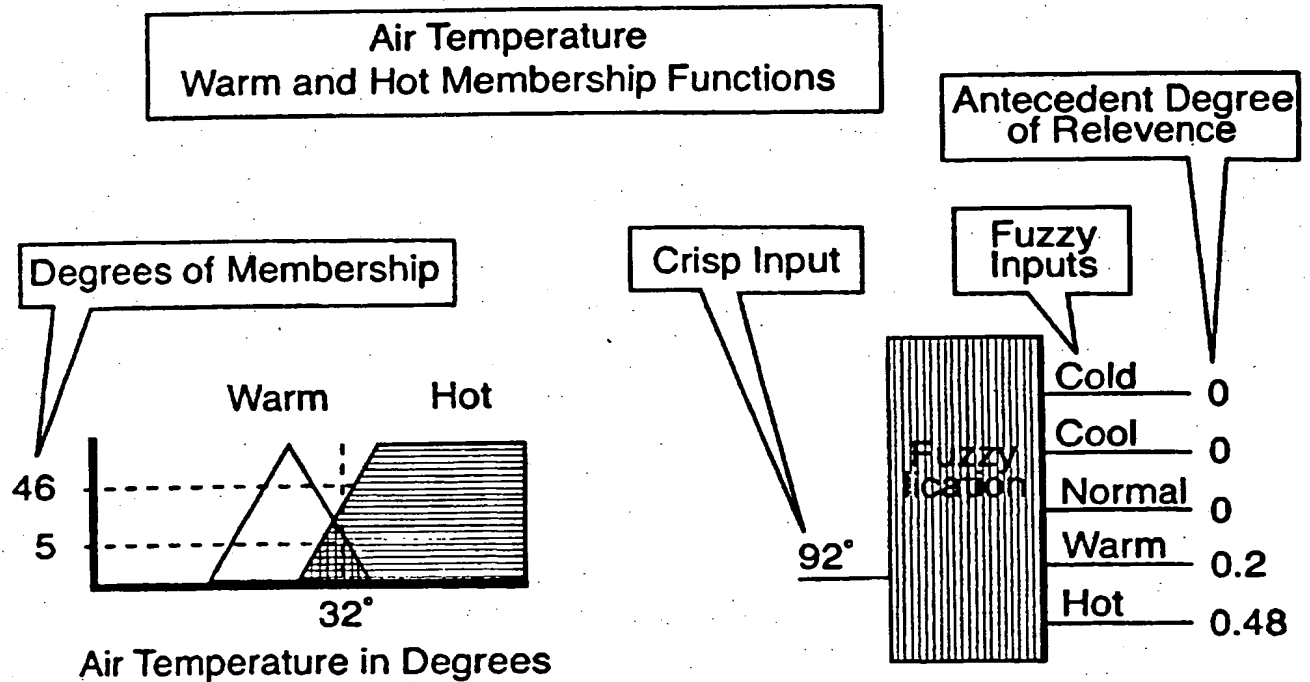
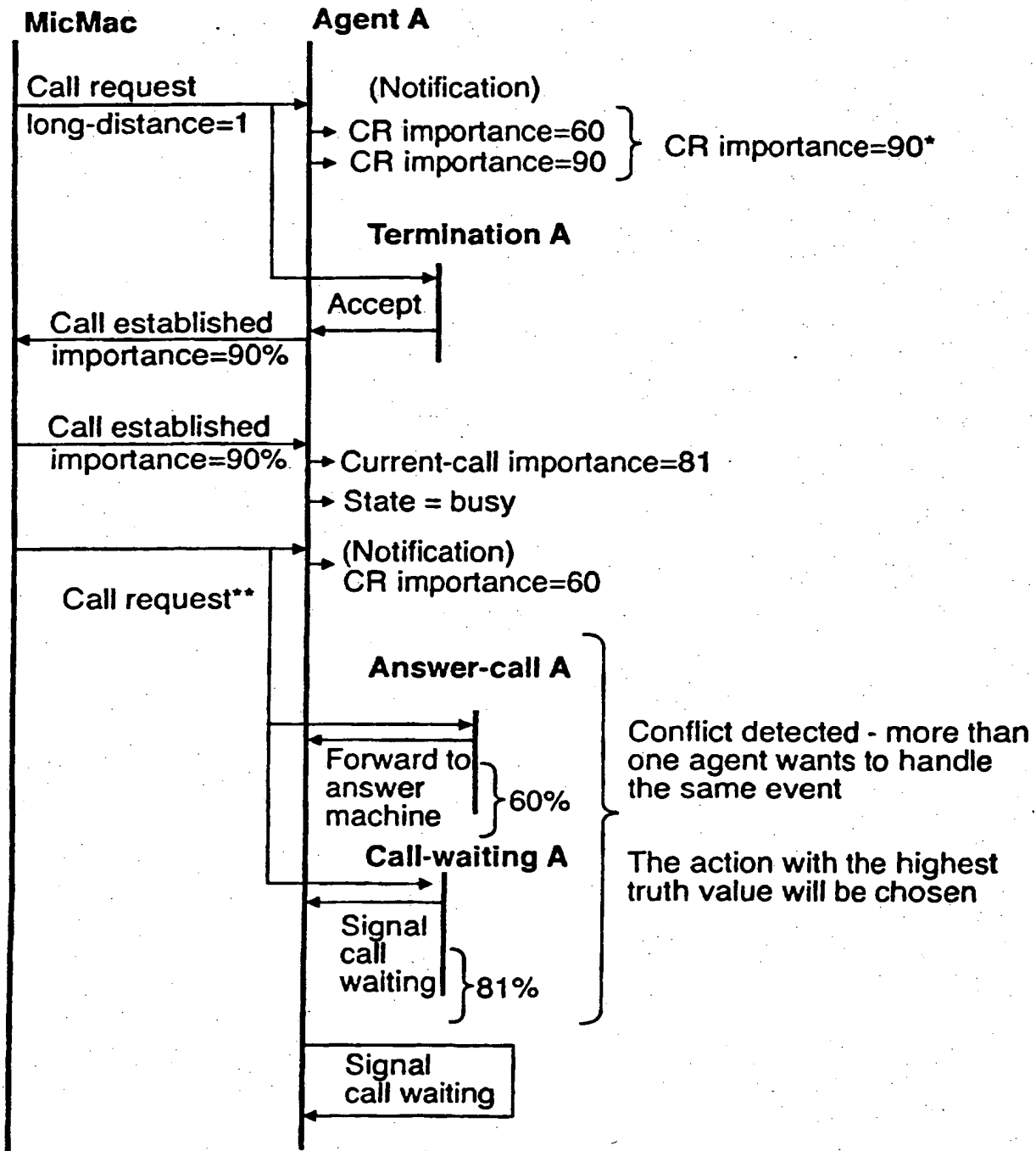


Figure 4

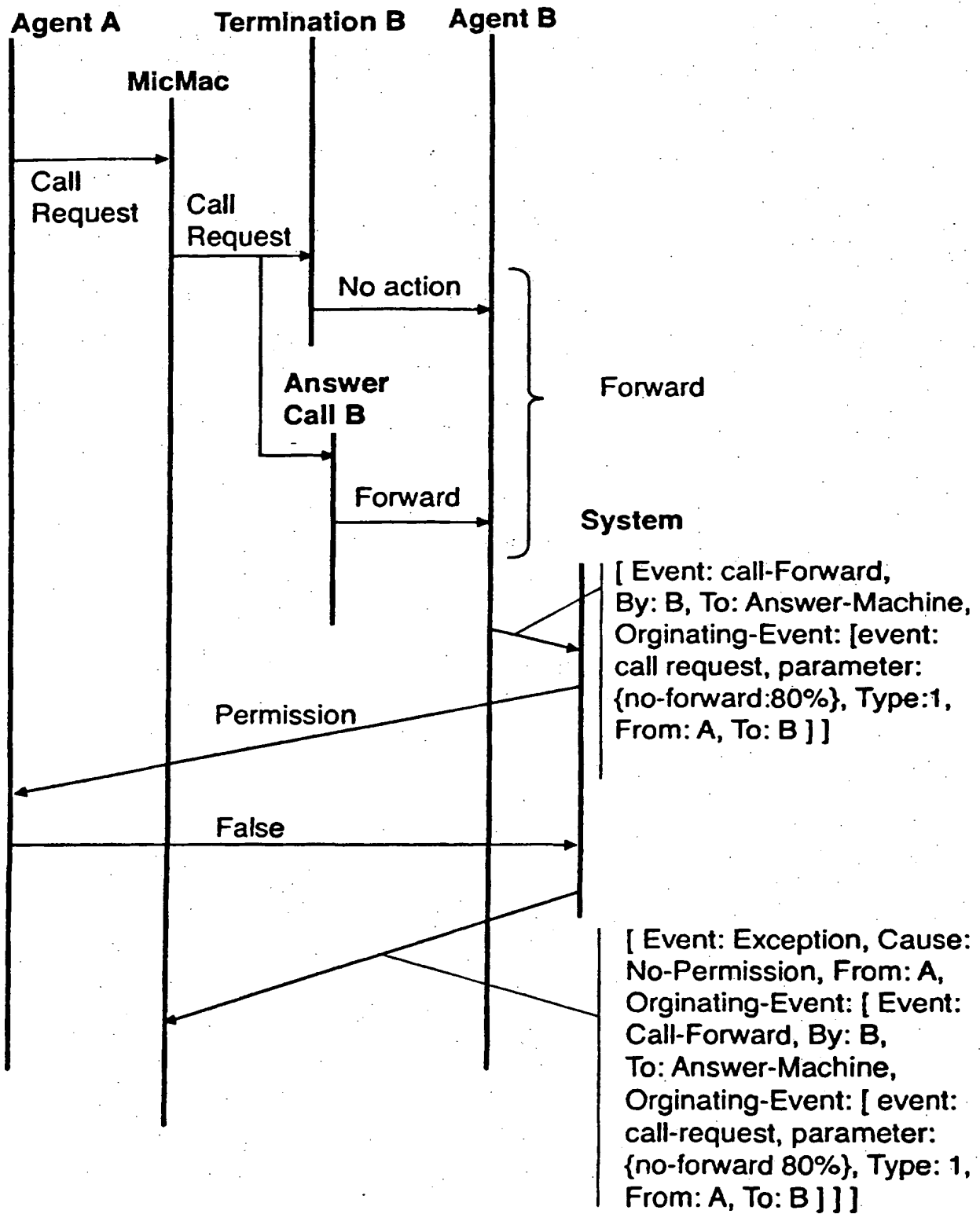


* When more than one rule affects the same fuzzy variable, we apply the one that gives a higher value for this variable

** When a parameter is not mentioned, it is considered as having a value of zero

G/L

Figure 5



FEATURE INTERACTION RESOLUTION USING FUZZY RULES

FIELD OF THE INVENTION

5 This invention relates in general to communications systems, and more particularly to a method of resolving conflicts between multiple agents in an open standards-based communications system.

BACKGROUND OF THE INVENTION

10

 The evolution towards the design of multimedia communications systems based on open standards has been ongoing since the 1980s. One example of such a system is the MediaPath™ communications server manufactured by Mitel Corporation. The MediaPath™ system comprises call control software which operates in
15 conjunction with a plurality of server telecommunication boards (voice processing board, trunk board, line board, etc.), as described in <http://www.mitel.com/MediaPath> (1997).

 In R. Buhr, D. Amyot, M. Elammari, D. Quesnel, T. Gray, S. Mankovski,
20 "Feature-Interaction Visualisation and Resolution in an Agent Environment", edited by K. Kimbler and L.G. Bouma, p.135-149, a multi-agent architecture is set forth wherein each physical device is represented by a device agent that is responsible for handling and controlling all requests and actions of the device. The device agent may contain multiple feature agents, which are responsible for implementing the various
25 features to which the device has subscribed. The end user may also be represented by a user-agent, which contains all of the preferences of the user.

 Feature interaction occurs when two or more agents want to apply different policies whose actions or goals conflict. Detecting and resolving feature interactions
30 has been an active area of research (see for example L. G. Bouma, H. Velthuijsen, editors: "Feature Interactions in Telecommunications Systems", ISO Press, Amsterdam, 1994, 272 pp.; K. E. Cheng, T. Ohta, editors: "Feature Interactions in

Telecommunications III", ISO Press, Amsterdam, 1995, 223 pp.; P. Dini, R. Boutaba, L. Logrippo, editors: "Feature Interactions in Telecommunications Networks IV", ISO Press, Amsterdam, 1997, 373 pp.; and K. Kimbler and L.G. Bouma, "Feature Interactions in Telecommunications and Software Systems V", ISO Press, Amsterdam, 1998, 374 pp.). Several approaches to solving the problem of feature interaction are also set forth in A. Aho, N. Griffeth, "Feature Interactions in the Global Information Infrastructure," in Foundations of Software Engineering, Washington, October 1995.

One common aspect to all of the prior art solutions to the problem of feature interaction is that the end user has no control of the outcome of the feature interactions. The systems according to the prior art predefine the result of feature interactions, without taking into consideration the parameters that are relevant to the end user, such as, the source of the call or the time of day. For example, the system disclosed in R. Buhr, *et al* uses an absolute priority mechanism to resolve conflict between multiple agents. In that system, a PROHIBIT action always take precedence over a FORWARDTO or a PERMIT action, with the result that the end user cannot affect the result of a feature interaction.

SUMMARY OF THE INVENTION

According to the present invention, an architecture of multiple agents is provided, based on the negotiating agents' approach to resolving feature interactions, as set forth in R. Buhr, *et al*, discussed above and N. Griffeth, H. Velthuijsen, "The Negotiating Agents Approach to Runtime Feature Interaction Resolution", in *Feature Interactions in Telecommunications Systems*, IOS Press, Amsterdam, May 1994. However, according to the present invention, an event-based model is used to detect feature interaction, and fuzzy constraints are applied to the policies that describe the system. A mechanism is established by which the user may add rules or provide the system with parameters that will affect the outcome of any conflict that may occur, thereby giving real control over the conflict to the end user.

BRIEF DESCRIPTION OF THE DRAWINGS

A detailed description of a preferred embodiment of the present invention is provided herein below with reference to the following drawings, in which:

5

Figure 1 is a schematic representation of a multi-agent communication system in accordance with the present invention;

10

Figure 2 is a message diagram for illustrating event request registration, event posting and conflict detection in a multi-agent system according to the present invention;

15

Figure 3 is a depiction of a an exemplary fuzzy rule-based control system for showing the principle of fuzzy rules;

Figure 4 is message diagram showing a first application of fuzzy rules to arbitration between multiple feature agents according to the present invention; and

20

Figure 5 is a message diagram showing a further application of fuzzy rules to conflict resolution between multiple agents system according to the present invention.

DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENT

25

With reference to Figure 1, a multi-agent communication system is shown comprising a MediaPath™ server for controlling calls between users at various telephone devices, and a MicMac™ tuple space (see, for example, D. Gelernter, "Generative Communication in Linda" in *ACM Transaction on Programming Languages and Systems*, Vol. 7, No 1, pp. 80-112) for communicating between

30

multiple agents, as discussed in <http://micmac.mitel.com/>. Thus, a first user is represented by a user agent (User 1) which issues preferences defined by that user, a POTS (plain old telephone set) is represented by a device agent (Agent A), a mobile telephone is represented by another device agent (Agent B), and a digital phone is

represented by a further device agent (Agent C). The physical devices are connected to the MediaPath server which implements the agent communication architecture via a publish-subscribe mechanism using the MicMac tuple space. Thus, an Event Agent communicates with each of the Agents A, B and C for invoking operations using

5 *tuples* (a set of ordered pairs called *ingles*). Each ingle consists of a type (e.g. *From*) and a value (e.g. *A*). Thus, an exemplary tuple would be: $\{ : \text{From } A : \text{To } B : \text{callId } id \}$. This tuple describes a call request from *A* to *B*. The tuple space enables coordination by allowing queries based on the matching of tuples by *anti-tuples*. An anti-tuple is a

10 tuple that can be used as a query in the tuple space. In form, it is identical to a tuple except that the value of any or all fields may be replaced by a '?', which indicates a 'don't care' condition, similar to a template. Tuple spaces are set up to match tuples with anti-tuples which agree in all fields except for the ones indicated by the '?' query, similarly to Prolog unification. Four operations on the tuple space have been

15 defined; *poke*, *peek*, *pick* and *cancel*. *Poke* places a tuple in the tuple space. *Peek* queries the tuple space with an anti-tuple (matching tuples will remain in the tuple space). *Pick* also queries the tuple space with an anti-tuple (but matching tuples will be removed from the tuple space). *Cancel* removes all matching anti-tuples from the tuple space. A lifetime for tuples can also be defined.

20 According to the preferred embodiment of the invention, a policy notation is adopted as set forth in D. Marriott, "*Policy Service for Distributed Systems*", Master's thesis, Imperial College of Science Technology and Medicine, London, UK, 1997, p. 131. The general format of this notation is given below, with optional arguments written within brackets.

25

Policy_ID mode [trigger] subject(s) {actions} target(s) [when constraint(s)]

The *Policy_ID* is an identifier that uniquely identifies the policy within the system. The mode of a policy can have one of the following values: A+ is used to

30 represent positive authorization mode, which represents the permitted actions; A- is used to represent negative authorization mode, which represents the forbidden actions; O+ is used to represent positive obligation mode, which represent the actions that the

agent must perform; and O- is used to represent negative obligation mode, which represents the actions that the agent must prevent from occurring. Triggers are used only with obligation (positive or negative). They specify the events the agents should react to.

5

Subject(s) are the agent(s) that are responsible for carrying out the actions described in the policy.

Target(s) are the objects that will be affected by the actions.

10

Constraints are the pre-conditions that must be realized for the policy to be applicable. Constraints can place conditions on the subject, target or mode of the policy or on the state of the system.

15

As shown in Figure 1, the system of the present invention is an event-based model to detect feature interactions. An event represents the occurrence of an action, for example, *On-Arrival*, *Call-Request*, *On-Exception*, *At-Time = X*. These events represent user actions, system actions or agent requests.

20

Event-based systems are composed of three major components, an **Event Blackboard**, an **Event Agent** and an **Arbitrator**. Events are posted on the event blackboard, which is implemented by Micmac, as shown in Figure 1. Each agent registers for all of the events it is interested in with the **Event Agent**. Two levels of registration exist: *notification* and *handling*. An agent may want to be notified of the occurrence of an action in order to change its internal state or to start a set of actions.

25

One example is a cost agent, which is responsible for calculating the cost of using a service, which wants to be notified when a call is established to start calculating the resulting cost. The second level of registration is *handling*. In this case, the agent wants to have a monopoly over control of an event. One example is when a call

30

request to a specific device is made. A termination-call-screening agent wants to be allowed to refuse the call if the caller is on its screening list, and it wants to prevent any other agent from trying to process the call. It must be notified that in this case, the

termination-call-screening agent does not oppose notification of another agent of this call attempt.

A conflict occurs when two or more agents want to handle the same event. Conflicts can occur on two levels, either between several device-agents, or inside a single agent (between two or more feature-agents). According to the present invention, conflict is first resolved at the agent level, so that an agent only proposes a single action in response to an event. Each agent is free to choose the method used for solving the conflict at the agent level. In the preferred implementation, fuzzy logic is used, as discussed in greater detail below.

Conflict between multiple agents is resolved via a special purpose agent, commonly referred to as an *arbitrator*. Arbitrators can be either *passive* or *active*. A *passive arbitrator* does not control the conflict, but rather only detects the occurrence of a conflict and opens a separate channel for the conflicting agents to negotiate and to come up with a suggestion for all of the conflicting agents to agree on. The suggested action is posted on the **Event Blackboard** as a request made by all of the agents that participate in the conflict resolution. There is no guarantee that the rest of the agents, which did not participate in the previous conflict, will agree on this suggestion. On the other hand, an *active arbitrator* takes all the proposed actions of the conflicting agents and, using some heuristic, chooses one of these actions. Usually, the active arbitrator is used when a priority mechanism can be defined. According to the present invention, a *passive arbitrator* is utilized, and the negotiation between agents involves the use of fuzzy logic.

25

Conflict can also occur if an agent wants to perform an action on another agent without having the permission to perform such an action. In this case, the two agents enter a negotiation phase, trying to reach an agreement, which may involve one agent paying a certain cost to the other agent in order to allow the action. If no agreement is reached at the end, an Exception event is generated and posted on the **Event Blackboard**.

30

When an event occurs, all of the agents that have been registered for the event are informed. If all of the preconditions that are associated with that event are realized, the agent will suggest an action. If not, the agent will reply with "*No Action*". The *arbitrator* waits until it receives a reply from all of the agents registered to handle the event. If more than one agent replies to the event, the *arbitrator* detects the conflict and intervenes so that only one action is chosen. If no agent is registered to handle an event, or if all of the agents reply by a "*No Action*", the event is automatically removed and the arbitrator agent is notified (to accommodate the possibility of the occurrence of a state that was not taken into consideration during the design of the system).

The **Event Agent** is responsible for handling event registration, event posting and conflict detection, as shown in Figure 2.

When the **event agent** receives an event request from Agent A, the **event agent** creates a new instance of the *RequestHandler* class, and generates a unique key called *requestHandlerIdentifier*. The **event agent** adds the generated object to a Hashtable, called *RequestHandlerPool*, in which the agent keeps a reference to all of the generated requestHandlers, with the *requestHandlerIdentifier* as a key.

The *RequestHandler* object is responsible for handling individual event requests. Thus, if Agent A wants to be notified when a Call-Request is sent to it, the *RequestHandler* object will post the following *peek* anti-tuple on *MicMac*.

- EventName: CallRequest {the name of the event}.
- EventIdentifier: any {a unique identifier for the event}
- Parameters: any {a tuple containing a list of additional parameters}.
- Type: (zero or 1) {depending on the registration level (*notification* or *handling*)}.
- From: any {the sender of the call request}
- To: A {the receiver of the call request}

The *Parameters* angle, which is an inner-tuple (i.e. an angle whose value is a complete tuple), contains a list of optional parameters that can be associated with the

event. A parameter that is not in the list of parameters is interpreted as having a value of zero. In fact, the event request may involve some conditions involving logical operations and parameters relevant to the current state of the requesting agent or the system state. An agent, for example, may be interested only in a call request if the call importance is greater than 50%. In this case, the *RequestHandler* object registers for the events as described above, with the parameters value "any".

If a tuple is retrieved, as discussed below with reference to event posting, the *RequestHandler* object sends the tuple to the agent that owns the *RequestHandler* object (Agent A in Figure 2). The latter tests all conditions of the rule and returns a boolean value (i.e. true/false), referred to as a *result*, that indicates whether all of the pre-conditions were satisfied or not. The *RequestHandler* object then sends a *response* to the event agent, as discussed below.

When the event agent receives an event (e.g. from Agent B in Figure 2), the event agent creates a new instance of the *EventHandler* class, and generates a unique key referred to herein as *EventIdentifier*. The event agent adds the generated object to a Hashtable, called *EventPool*, in which the agent keeps a reference to all of the generated EventHandlers, with the *EventIdentifier* as a key.

Thus, if Agent A wants to post a call request to Agent B, the *EventHandler* object posts the following tuple on *MicMac*.

- EventName: CallRequest {the name of the event}.
- EventIdentifier: *EventIdentifier*
- Parameters: any {or the tuple of parameters if any}.
- Type: any.
- From: A {the sender of the call request}
- To: B {the receiver of the call request}

The *EventHandler* object then waits for a given duration to receive all of the forwarded responses of the *RequestHandler* objects, as discussed above. The

parameters of these responses are locally stored in a Vector which, as discussed above, is called *responses*.

After this duration, the *EventHandler* object removes the tuple from *MicMac* (using a *pick* anti-tuple). Then, the *EventHandler* object issues a re-post request for each of the *RequestHandler* objects stored in *responses*, so that they re-post their anti-tuples again to wait for new events.

If no response is received, the event is registered in a log file to indicate the occurrence of a non-handled event with all of the corresponding parameters, as discussed above.

An event notification will be sent to all the requesting agents whose request type is *notification*. If only one *RequestHandler* object wants to handle the event, an event notification is sent to the requesting agent (Agent B). If more than one *RequestHandler* object wants to handle the event, the *EventHandler* object informs the event agent which, in response, invokes the arbitrator object, as discussed in greater detail below.

As discussed briefly above, fuzzy constraints are applied to the policies that describe the system according to the present invention. Before discussing the application of fuzzy rules to the system of the present invention, a brief introduction to fuzzy logic is presented herein below.

Much of human reasoning involves the use of linguistic variables, that is, variables whose values are words rather than numbers (e.g. the "temperature" is "hot"). Thus, human perception of an ambient temperature of 80° F may be *rather* hot, but it is also considered to be warm *to some degree*. Thus, the fact "temperature is hot" has a degree of truth (or degree of membership) that is partially true and partially false at the same time. Classic logic is too rigid to be able to express this concept, as it assigns only a value of true or false to the predicate "hot". Fuzzy logic is the branch of mathematics that is concerned with modeling information based on membership

grades (see E. Cox, *"The Fuzzy Logic Systems Handbook"*, AP Professional. Cambridge, 1994, p.624, and Motorola Corporation, *"Fuzzy Logic Education program"*, The Centre for Emerging Computer Technologies, Motorola Inc., 1992).

5 The first step in fuzzy logic processing is to transform crisp inputs to fuzzy inputs. The rules are then evaluated and the fuzzy output is transferred back to a crisp output. In the system of the present invention, real-world modeling is accomplished through the use of fuzzy variables and sets of rules. In order to decide which rule to apply when modeling a system, the value of the fuzzy input variables must first be
10 determined. Then, the strength of each rule is calculated by giving it the smallest strength value of the fuzzy inputs of its antecedents. The strength of the rule expresses how suitable the action suggested by the rule is to handle a given situation. The action that is suggested by the rule having the highest rule strength is considered the best alternative and thus is chosen by the system.

15 Figure 3 shows an example taken from the Motorola reference cited above. In this example, the duration of a sprinkler control system is determined using fuzzy rules. The first step involves transforming the input from crisp to fuzzy inputs (fuzzification). A temperature of 92° F is interpreted, using the *Warm and Hot Membership function* of Figure 3, as being 20% warm and 46% hot. A soil-moisture
20 of 11% is considered as 25% dry and 75% moist. These values of these input variables are used in the fuzzy rules, and the strength of each rule is deduced. The rules suggest a long watering duration, with a truth-value of 25% (the highest suggested truth-value for a given fuzzy output value). It also suggests a normal duration with a truth-value
25 of 46%. To determine the actual watering duration, the opposite process of fuzzification is applied to obtain the crisp value of the watering duration.

30 In the system according to the present invention, the de-fuzzification step is not used. Fuzzy logic is used only to determine which action is most suitable to handle a given situation, not to obtain a specific value for an output variable.

Fuzzy inputs are used in the present invention to allow the user to express concepts such as importance of a call, how busy a user is, or what time is more suitable for the user, as discussed in greater detail below.

5 In many cases, there is more than one acceptable outcome to a conflict between multiple agents. The end user may prefer one action to another, but one or more other actions may be acceptable to the user. Stated in terms of fuzzy logic, no rule is 100% acceptable (or true). Rules are only partially true. Thus, fuzzy logic constraints are used in the present invention to express these policies. The values of
10 these constraints can be a parameter taken from the user-agent, which expresses the user preference. These constraints can also involve parameters from the event object, which are set by the requesting agent or the system itself. In the following portions of this disclosure, more detail is provided on how these parameters are set and used in accordance with the present invention.

15

As set forth in Figure 1, each user is represented in the system by a user agent. This agent contains the preferences of the user, expressed using fuzzy variables. The user agent also contains information about the schedule of the user as well as constraints that the system imposes on this user. The user expresses his or her
20 preferences by choosing values to fuzzy attributes like *ForwardToSecretary*, which expresses how much the user likes to be forwarded to the secretary of a person. The user can also add personalized rules like:

Pl_al O+ [on MeetingManager] agent {set(0.95)} agent.busyState

25

The foregoing rule indicates that when a manager meeting begins, the system should consider the user to be very busy. The *busyState* parameter is taken into consideration when searching for a suitable action, to prevent unnecessary interruption of the user. The reasoning mechanism is discussed in greater detail below with reference to Figures 4 and 5 through the use of examples.

30

When a device is being used by a specific user, the user agent is contacted, and all of the rules that reflect the user preferences, as well as the fuzzy inputs, are added

to the device-agent rules and parameters. For simplicity, the examples set forth below with reference to Figures 4 and 5 are shown after that the device agent has loaded the user's preferences.

5 As indicated above, events are modeled as objects with attributes. An event has a type, like *Call-Request*, *On-Exception*, which represents the class name of the event. An event object may have a number of variables such as an indication of the object(s) that generated the event, the time when the event was generated and the receiver of the event. An event can also have a variable number of associated fuzzy
10 variables. An event such as *Call-Request* has a fuzzy variable called *importance*, which indicates the importance that the caller gives to a particular call. The receiving agent has also the right to modify this parameter to reflect the importance that the receiver of the call is giving to the caller. The event object may also contain parameters that express how the requesting agent would like his/her request to be
15 treated. For example, the *Call-Request* event has an associated fuzzy parameter called *no-Forward* that indicate that the caller does not like his/her call to be forwarded to a third party. It should be noted that the system need not necessarily abide by a user's preferences.

20 The use of fuzzy logic in conflict resolution is hereinafter described in greater detail, by reference to specific example scenarios.

In the example of Figure 4, fuzzy logic is used to arbitrate between two modules at the agent level. More particularly, an example is set forth of a conflict
25 between Call Waiting (CW) and Answer Call (AC). CW generates a call-waiting tone to alert the called party, whereas AC connects the calling party to an answering service. If A is already on the line when the second call comes in, should A receive a call-waiting tone or should the second call be directed to the answering service? The previous example is classified as a Single-User-Single-Component (SUSC), as
30 disclosed in J. Cameron, N. Griffeth, Y. Lin, M. Nilson, W. Schnure, H. Velthuijsen, "A Feature Interaction Benchmark for IN and Beyond". In L. G. Bouma, H. Velthuijsen, editors. "Feature Interactions in Telecommunications Systems", ISO

Press, Amsterdam, 1994, p. 1-23, where the interactions occur because incompatible features are simultaneously in use by a single user in a single network component.

In this example, it is assumed that the user has expressed that he or she does not want to be interrupted during a long-distance telephone call. Thus, AC should take precedence over CW when the other call is a long distance call. Otherwise, CW should take precedence over AC.

The preferences of the user are modeled using the following rules.

- 10 • *Pl_a1* 0+ [on *CR:CallRequest*] agent {set(0.6) } *CR.importance*
- *Pl_a2* 0+ [on *CR:CallRequest*] agent {set(0.9) } *CR.importance* [when *CR.isLongDistance*]
- *Pl_a3* 0+ [on *CE:CallEstablishment*] agent {set(0.9* *CE.importance*) } *agent.currentCall.importance*

15 Rule *Pl_a1* stipulates that when a call request is received, then the call importance (*C.importance*) is set to 0.6, while rule *Pl_a2* stipulates that the importance of the call be set to 0.9 if the call is a long-distance call. Rule *Pl_a3* stipulates that once the call has begun, the call importance is to be reduced to 90% its original value.

20 The Answer-Call agent contains the following rule.

- *Pl_acl* 0+ [on *CR:CallRequest*] *AC* {forwardToAnswerMachine() } *CR* [when (*agent.state= busy*) AND (*agent.currentCall.importance*)]

This rule stipulates that the call should be forwarded to the answer machine if the user is currently using the telephone (thus the device agent state is busy) and that the current call is important. Note that *importance* is a fuzzy variable. Thus, the rule strength of this rule will be equal to the value of the importance of the current call.

The Call-Waiting agent contains the following rule.

- 30 • *Pl_cwl* 0+ [on *CR: CallRequest*] *CW* {signalCallWaiting() } agent [when (*agent.state= busy*) AND (*CR.importance*)]

This rule stipulates that the user should hear the call-waiting signal if he or she is currently on the telephone and the incoming call is important. Again, the rule strength

of this rule will be equal to the value of the fuzzy variable *C.importance*, which indicates the importance of the incoming call.

Thus, in the situation of a long-distance call request being sent to this device agent. Initially, the call is given an importance of 90% (using rule *Pl_a2*). Once the call has been established, the importance of the call is set to $0.9 \times 0.9 = 81\%$ (using rule *Pl_a3*).

Now, in the event that another user tries to make a local call to this user, the importance of the call requested will be 60% (using rule *Pl_a1*). A conflict occurs between the AC and CW modules. The rule *Pl_ac1* has the same strength as the importance of the current call, thus it will be equal to 0.81. On the other hand, the rule *Pl_cw1* has the same strength as the incoming call, which is 0.6. In this case, *Pl_ac1* will take precedence over *Pl_cw1* and the incoming call will be directly forwarded to the answer machine.

If a request to establish another long-distance is sent to the agent while the user is still making the other long-distance, then the incoming call importance will be equal to 0.9. The rule strength of *Pl_cw1* is 0.9, while *Pl_ac1* strength will remain at 0.81. *Pl_cw1* will take precedence over *Pl_ac1* and the user will be provided with a call-waiting signal.

The foregoing example demonstrates the use of fuzzy logic in the system of the present invention. More specifically, this example illustrates how fuzzy logic constraints can be used to allow the user to alter the reaction of the system depending on the user's own preferences, thereby giving real call control to the end user.

In the example scenario depicted in Figure 5, the use of fuzzy logic is demonstrated in accordance with the invention to resolve a conflict between multiple agents.

In this example user A wants to establish a conference call with users B and C. User A does not want any of the telephone calls placed to B and C to be forwarded to an answer machine or a secretary. Both B and C are not available. B has forwarded all telephone calls to her answer machine, while C has forwarded all telephone calls to his secretary. User C has left a report with his secretary that she should read to the others in the conference call.

Consider firstly the scenario of user A sending a Call-Request (CR) to user B. The device-agent of A posts the following Call-Request on the event-blackboard:

- 10 • *CR.caller=A, called=B, id = X1, noForward=80%*

The id of the call request is set by the originating agent to identify this request if further processing is required. The *no-Forward* parameter is set by the caller to 80%, indicating that the originating agent prefers not to forward this call. For simplicity, assume also that the only entity that is interested in this call request is the called-agent B.

The device agent of B (Agent B) contains two sub-agents: a Termination-agent (B.T) and an Answer-Call-agent (B.AC).

20 Agent B also has an attribute, *available*, set to *false*. Agent B also contains the fuzzy variable *forwardToVoiceMail* parameter, which is set to 10%, indicating that persons who call her are permitted to be forwarded to her answer machine, but without forcing them to be so forwarded.

25 B.T contains the following policies:

- *Pl_BT1 O+ [on CR:CallRequest.called=B] B.T {acceptCall()} CR [when (B.available= true)]*
- *Pl_BT2 O+ [on CR:CallRequest.called=B] B.T {noAction()} CR [when (B.available= false)]*

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B.AC contains the following policies:

- *Pl_BAC1 O+ [on CR:CallRequest.called=B] B.AC {noAction()} CR [when (B.available = true)]*
- *Pl_BAC2 O+ [on CR:CallRequest.called=B] B.AC {forwardCall()} CR [when (B.available = false) AND (B.forwardToVoiceMail)]*

5

The output of B.T is *no-Action* (*no_action* is always given a truth value of 0%), while B.AC chooses to forward the call to the answer machine, with a truth value of 10%, which is the value of the *forward-To-Voice-Mail* parameter. Agent B arbitrates between the output of the two modules and in response chooses *forward-*

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Call. Thus, the result of this event is a call forward on the call request.

The system then asks for the permission from the originator of the event (i.e. Agent A).

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Agent A contains the following rule:

- *Pl_A1 A-A {forwardCall()} CR:CallRequest [(CR.noForward)]*

This rule indicates that A refuses to forward this call with a degree of truth of 80%, which is the value of the fuzzy input variable *no-Forward*. A No-Permission-Exception event is therefore generated. This event indicates the action that has been

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refused, the event that has generated this action, the agent(s) that suggested the action as well as the agent(s) that refused the action.

The arbitrator agent detects this exception opens a channel for the involved agents to start negotiating. All of the sub-agents that have suggested an action post suggestions to the MicMac blackboard, and the associated degrees of truth. The

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refusing agent(s) do the same, with the following results:

- B.T → *No-Action*, 0%
- B.AC → *forward-Call*, 10%
- A → *no-forward*, 80%

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The suggest *forward-Call* action has a value of 10%, while *no-forward* has a value of 80%. Thus, the arbitrator agent deduces that this action can not be allowed. The

only other action is *No-Action*. The arbitrator agent realizes that no other action is permitted and therefore refuses the call request.

Turning now to the scenario of user A sending a Call-Request (CR) to user C.

- 5 The device-agent of A (Agent A) posts the following Call-Request to the event-blackboard:

- *CR.caller = A, called = C, id = X2, noForward=80%*

10 The device agent of C (Agent C) contains two sub-agents, a Termination-agent (C.T) and a Call-Forward-agent (C.CF). Agent C has the attribute *available* set to *false*. Agent C also contains the fuzzy variable *forward-Call*, which is set to 10% in order to allow the calls to be forwarded to C's secretary. Agent C also contains the following policy:

- *Pl_C1 O+ [on CR:CallRequest.called=C, caller=A] C {set(0.95) } forward-Call*

15 This rule is set by Agent C to indicate that it is waiting for a call from A. When this call is received, the value of *forward-Call* is to 95% in order to express the preference of use C to forwarded this particular call to his secretary.

C.T contains the following policies:

- 20
- *Pl_CT1 O+ [on CR:CallRequest.called=C] C.T {acceptCall() } CR [when (C.available= true)]*
 - *Pl_CT2 O+ [on CR:CallRequest.called=C] C.T {noAction() } CR [when (C.available= false)]*

25 C.CF contains the following policies:

- *Pl_CCF1 O+ [on CR:CallRequest.called=C] C.CF {noAction() } CR [when (C.available = true)]*
- *Pl_CCF2 O+ [on CR:CallRequest.called=C] C.CF {forwardCall() } CR [when (C.available = false) AND (C. Forward-Call)]*

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When the call request is received from Agent A, Agent C sets the value of *forward-Call* to 95%. The two sub-agents of C suggest *no-Action* and *forward-Call*

with a degree of truth of 95. Again, the system asks for the permission of the originator of this event, which is Agent A.

Agent A activates the rule *PI_A1* and refuses the call forward. A No-Permission-Exception event is generated again and the **arbitrator agent** opens a channel for the involved agents to start negotiating. The following rules are posted in this special purpose channel.

- C.T \rightarrow *No-Action*, 0%
- C.CF \rightarrow *forward-Call*, 95%
- 10 • A \rightarrow *no-forward*, 80%

The suggested *forward-Call* action has a value of 95%, while *no-forward* has a value of 80%. The **arbitrator agent** therefore overrides the objection of A and the call is forwarded to C's secretary.

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The **arbitrator** is responsible for handling conflict between multiple agents. The following portion of this disclosure describes in detail how the arbitrator decides what to do in the scenario of Figure 5.

20 Initially, the **arbitrator** receives the following tuple:

- Event-Name: *Exception*
- Event-Identifier: X3
- Cause: *No-Permission*
- From: A
- 25 • Originating-Event:
- Event-Name: *Call-Forward*
- Event-Identifier: X2
- By: B
- To: *Answer-Machine agent*
- 30 • Originating-Event:
- Event-Name: *Call-Request*
- Event-Identifier: X1

- Parameters: {no-Forward: 80%}
- Type: 1
- From: A
- To: B

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In the event of a passive arbitrator being used, which applies equal weights for every agent involved in the exception, the arbitrator opens a separate channel and posts the events on it, starting with the oldest event (the inner event). Only the involved agents, A and B in this case, are allowed to reply to this event. The result of event X1 is that the termination agent of B suggests no-Action. The no-Action result is automatically assigned a degree of truth of 0%, to give it the lowest priority. The call forward agent of B suggests a forward-call with a degree of truth of 10%. The result of event X2 is that A refuses the forwarding of the call, with a degree of truth of 80%.

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This gives rise to the following results:

- B.T: no-Action 0%
- B.AC: forward 10%
- A: no-forward: 80%

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The truth-value of the forward action is recalculated as equal to the original truth-value of the action, minus the truth-value of the permission refusal. Thus, $\text{forward} = 10\% - 80\% = -70\%$. No-Action still equals 0%. The arbitrator therefore chooses No-Action, and the call request does not generate any further events. The sender of the call request interprets this as a refusal to his call.

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If the same mechanism is applied for the second case, then:

- B.T: no-Action 0%
- B.AC: forward 95%
- A: no-forward: 80%

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The final truth-value of forward is $= 95\% - 80\% = 15\%$. No-Action still equals 0%. The arbitrator therefore chooses the action with the highest degree of truth (i.e. it will choose to forward the call).

5 It should be noted that an equal weight arbitrator is utilized. If a weighted-arbitrator had been used, the final truth-value of the action that didn't receive the permission would be equal to the truth-value of the action, multiplied by its weight, minus the truth-value of the denial multiplied by its weight.

10 Other embodiments and variations of the invention are possible. For instance, the examples and embodiments set forth herein relate to the field of telecommunications, and more particular to call processing within telephone systems. However, the principles of the invention may be applied to any multi-agent system which is susceptible to feature interaction conflicts (e.g. network resource
15 management, costing systems, stock and bond trading systems, etc.). All such additional embodiments and applications are believed to be within the sphere and scope of the invention as defined by the claims appended hereto.

What is claimed is:

1. An event based model for detecting feature-interaction in a multiple-agent system comprising:

5 an Event Agent for posting events from and for registering events of interest to respective agents in said multiple-agent system; and

A Blackboard for receiving said events posted by said Event Agent and generating responses to said Event Agent for identifying said events of interest, whereupon said Event Agent informs each of said multiple agents which has
10 registered for said events thereby detecting feature-interaction between said events.

2. The event based model of claim 1, wherein said Event Agent includes means for registering said events of interest via one of either event notification by which one or more of said agents are notified of an occurrence of an event, or event handling by
15 which one or more of said agents exerts control over said event.

3. The event based model of claim 2, further comprising an Arbitrator for resolving conflicts between a plurality of said agents which have registered for handling of an event.
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4 A method of resolving feature interaction conflicts within an agent, comprising the steps of:

assigning fuzzy parameters of various degrees of truth to attributes of rules for defining user preferences associated with predetermined feature events affecting said
25 agent; and

comparing said fuzzy parameters and in response selecting one of said rules having the highest degree of truth of said fuzzy parameters for controlling said agent.

5. The method of claim 4 further comprising the step of modifying said fuzzy
30 parameters in the event of intervening events affecting said agent.

6. In a multi-agent system using a tuple space for communicating between multiple agents, a method of resolving feature interaction conflicts between a plurality of agents, comprising the steps of:

5 assigning fuzzy parameters of various degrees of truth to attributes of rules for defining user preferences associated with predetermined events affecting respective ones of said agents;

posting a predetermined one of said events from a requesting one of said agents on said tuple space;

10 comparing the fuzzy parameters assigned to the attributes of rules for defining user preferences associated with said predetermined one of said events affecting at least one recipient agent and in response selecting one of said rules having the highest degree of truth of said fuzzy parameters for initiating a predetermined one of said events on said requesting one of said agents; and

15 in the event that said requesting one of said agents refuses said predetermined one of said events then opening a communication on said tuple space for arbitrating between said requesting one of said agents and said at least one recipient agent.

7. The method of claim 6, wherein said step of opening a communication on said tuple space for arbitrating between said requesting one of said agents and said at least one recipient agent further comprises the steps of posting suggested events having
20 respective degrees of truth from respective ones of said requesting agent and said at least one recipient agent to said tuple space and choosing from said suggested events the event having the highest degree of truth.

25 8. The method of claim 7 further comprising the step of assigning multiplicative weight values to said respective degrees of truth for prioritizing influence of the rules affecting predetermined ones of said agents over other ones of said agents.



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Claims searched: 1 to 8

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Patents Act 1977
Search Report under Section 17

Databases searched:

UK Patent Office collections, including GB, EP, WO & US patent specifications, in:
UK CI (Ed.R): H4K (KF42), G4A (CX)
Int CI (Ed.7): H04Q 3/00, G06F 9/46
Other: ONLINE:WPI, EPODOC, PAJ

Documents considered to be relevant:

Category	Identity of document and relevant passage	Relevant to claims
Y	EP 0825787 A2 BRITISH TELECOMMUNICATIONS PLC.	4
X, Y	GB 2299730 A GPT LTD. (see page 6 line 18 to page 7 line 2)	X:1,2,3 Y:4

X	Document indicating lack of novelty or inventive step	A	Document indicating technological background and/or state of the art
Y	Document indicating lack of inventive step if combined with one or more other documents of same category.	P	Document published on or after the declared priority date but before the filing date of this invention.
&	Member of the same patent family	E	Patent document published on or after, but with priority date earlier than, the filing date of this application.